



2007 Funds Forum China

September 4th -5th, 2007
Marriott Hotel Hongqiao, Shanghai

- ▶ **“Innovation and Risk Management”**
— Leading China’s fund industry to a bright future

POST EVENT REPORT



Funds Forum China 2007 conference was a great success. The event was held on from September 4th to 5th, at the Marriott Hongqiao Hotel, in Shanghai, China. This event attracted 182 senior practitioners of leading fund and asset management related companies, from China and Asia Pacific region, as well as senior representative from China Securities Regulatory Commission and industry associations.

23 senior level speakers focused on the China market and explore the issues of updated policies and regulations, products innovation, risk management, business opportunities in QFII, QDII, pension fund, enterprise annuities, stock index futures and etc. The two-day event provided an excellent learning and networking platform for all the senior decision makers from government institutions, professional associations, leading fund & asset management companies, investment banks, securities companies, insurance companies, trust & investment companies, securities exchanges, investment groups, and other fund related sectors.

Review

Funds Forum China 2007 was well supported by many well known players in the Funds and financial industry. The forum was sponsored by the following organizations:

- Janus Asset Management
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- Xinhua FTSE Index
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2007 Funds Forum China

China's fund industry is experiencing the fastest-growing period after a bull-run drove up China's stock market by more than 130 % last year. The funds industry reaped an average gain of more than 50% while the gains of certain funds invested in stocks even reached 180 %. Shares of three new funds were sold out in less than one hour after their issuance while Huitianfu Growth Focus Funds was sold out in ten minutes, raising some 10 billion yuan. At the end of March this year, funds managers were running 319 funds worth a total of US\$153.3 billion. This is 38% more than the US\$110.9 billion under management in 307 funds at the end of 2006. The country's assets under management in the funds market are predicted to top US\$1.4 trillion by 2016. China is the main attraction of the global financial investors.

Despite the explosive growth in this fund industry, China is still an emerging market, hence there still exist problems that may hinder its sustainable development. Funds Forum China 2007 focused on the China market and explored the following issues:

- China funds industry overview - current development and future trends
- Managing investment via index
- Best practices in managing QFII, QDII, Pension Fund, Enterprise Annuities
- Risk Management in Fund industry
- Stock Index Futures
- Investment Opportunities Analysis
- Customer service improvement and staff collaboration efficiency

Background





Over 20 speakers

Funds Forum China 2007 received very good speaker response. Over 20 speakers participated in the event, from companies such as:

- PICC Asset Management
- T.Rowe Price Group, Inc
- Fortune Trust & Investment Co., Ltd
- Shanghai Tonglian Futures Co., Ltd
- Janus Capital Asia Limited
- Chinalion Securities Co., Ltd
- Beijing CIFCS Futures Co., Ltd
- Xinhua FTSE Index (FXI)
- Allianz Pension Partners
- Institutional Franklin Templeton Investments (Asia) Ltd
- Russell Investment Group
- PIMCO ASIA LTD
- CCB Principal Asset Management
- Avaya China
- MORGAN STANLEY INVESTMENT MANAGEMENT
- HSI Services Limited
- Systex GC
- Shanghai Stock Communication Co., Ltd
- Clearstream Banking
- Shanghai Futures Association



“Content was excellent and data was accurate”

- Sun Hee Hong, Miraeasset

“Well-researched and excellent”

- Margaret Ang, Janus

“Good conference!”

– Lipang Ying, CCIC

“Very Good!”

– Tsung-Sheng Liu, Polaris Asset Management

“Quite informative and useful!”

- Shelly Shi, Xinhua FTSE Index



2007 Funds Forum China



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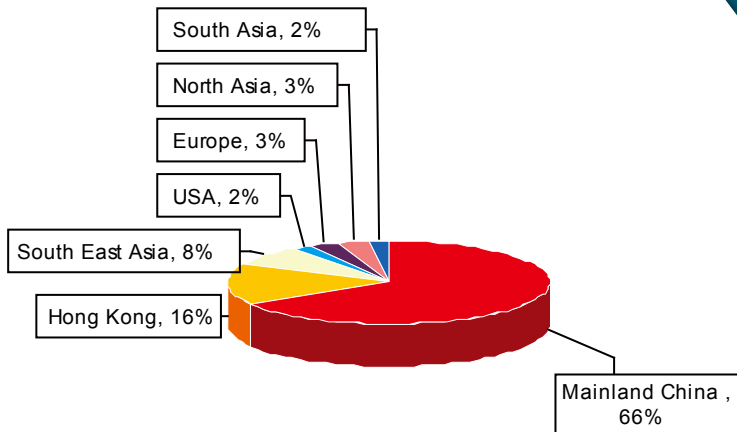


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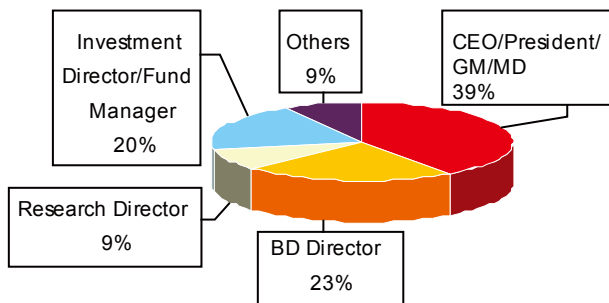


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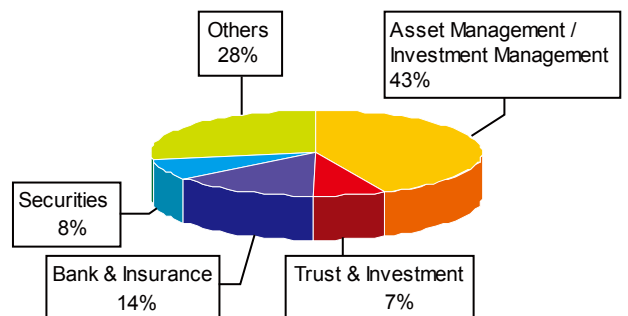
Delegates Profiles



Geographical Breakdown



Job Function



Industry

2007 Funds Forum China

Press News

编者按：昨日，在“2007中国基金论坛”上，与会专家就最新的行业政策法规、产品创新、风险管理、私募基金和养老金等问题进行深入探讨……



美国普信集团公司副总裁林羿 养老金投资管理四问题

在2007中国基金论坛上，美国普信集团公司副总裁林羿博士结合美国及我国的养老金体制，指出了养老金投资管理中存在的机遇与挑战。据介绍，美国养老金体制有三个支柱，分别是联邦社会保障体制——40%，全部投资国债、企业养老金计划——40%，绝大部分投资与证券市场、个人储蓄/投资——20%，银行、证券与其他个人资产。其中，企业养老金计划主要分为两大类型：缴费确定型和收益确定型。在缴费确定型计划中401(k)计划占绝大多数。

信托模式是私募基金最佳途径

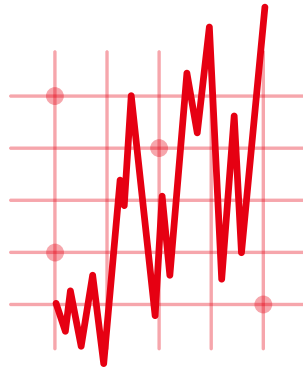
信托执行副总裁

华宝信托有限责任公司执行副总裁占兴华在昨日举行的2007中国基金论坛上表示，目前私募基金名份缺失，处于“地下工作者”和金融界的“游击队”状态，缺乏法律上的明确界定和保障，但是私募基金运作模式又关系到证券市场的安全运行以及影响私募基金自身长远发展。占兴华认为目前私募集基金在我国存在大困惑。困惑之一是缺乏“长治久安”的运、目前私募基金的运作模式首先委托打入受托方账户，然后由委托操作，通过成立公司。

证券日报 SECURITIES DAILY

From Securities Daily

China Securities Forum 2008



Shanghai, 22nd -23rd January 2008

After the great success of China Funds Forum 2007, JF Pearson in co-operation with Securities Daily (Official media of China Securities Regulatory Commission) will hold the China Securities Form 2008 on 22nd and 23rd of January, 2008 in Shanghai, China. This top-level event is designed to provide a platform for 200+ senior decision makers from government institutions, associations, securities companies, investment banks, funds management, insurance, trust & investment, asset management companies and other related financial institutions. Topics presented included government's attitude and action on industry reform and supervision system; securities related business, including financial derivatives innovation, QDII and QFII's future, local and foreign institutions' cooperation, asset management business, process management, risk protection and IPO operations.

The China Securities Form 2008 will provide you a tailor - made integrated solution to maximize business opportunity, information gathering and service & product marketing directly to qualified and relevant target market.


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